

**State Plan Management Systems and Submission Deadlines for Plan Year 2018**

Questions related to HIOS may be directed to the HIOS Help Desk at 1-877-343-6507 or insuranceoversight@hhs.gov.

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Questions related to SERFF may be directed to the SERFF Help Desk at 816-783-8990 or serffplanmgt@naic.org.

For more information regarding SERFF Plan Management, please visit <http://www.serff.com/hix.htm>.

State	Marketplace Model	System for Collecting OHP Data - INDIVIDUAL	System for Collecting OHP Data - SHOP	Rate & Form Filing Deadline	Plan Binder Deadline				Additional Information	Ready for Binder Submission
					Medical - On Exchange	Medical - Off Exchange	Dental - On Exchange	Dental - Off Exchange		
Alabama	FFM	HIOS, State also requires plan data in SERFF	HIOS, State also requires plan data in SERFF	July 17, 2017	CMS Deadlines	60 days prior to first market date	CMS Deadlines	60 days prior to first market date, unless requesting certification.		Yes
Alaska	FFM	HIOS	HIOS							N/A
Arizona	FFM	HIOS, State also requires plan data in SERFF	HIOS, State also requires plan data in SERFF	June 1, 2017	June 21, 2017	June 21, 2017	No Binder is required.	No Binder is required.		Yes
Arkansas	SBM-SHOP SBM-FP Individual	SERFF	SERFF	July 14, 2017	May 15, 2017	July 14, 2017	May 15, 2017	May 15, 2017		Yes
California	SBM	SERFF & state-developed application	SERFF & state-developed application	June 1, 2017	June 1, 2017	June 1, 2017	June 1, 2017	June 1, 2017		Yes
Colorado	SBM	SERFF	SERFF	May 15, 2017 - Forms June 19, 2017 - Rates	June 19, 2017	June 19, 2017	June 19, 2017	June 19, 2017		Yes
Connecticut	SBM	SERFF	SERFF	May 1, 2017	May 23, 2017	Do not submit off-exchange data.	May 25, 2017	May 25, 2017		Yes
Covered California	SBM	SERFF & state-developed application	SERFF & state-developed application	TBD	a. Exchange Health Individual, May 1, 2017 b. Health CCSB, July 17, 2017 c. EOC or Policy and Summary of Benefits and Coverage Health Individual, August 25, 2017 d. EOC or Policy Summary of Benefits and Coverage Health CCSB, September 15, 2017	Do not submit off-exchange data.	a. Dental Individual, May 1, 2017 b. Dental CCSB, May 1, 2017 c. EOC or Policy and Schedule of Benefits Dental Individual, August 25, 2017 d. EOC or Policy and Schedule of Benefits Dental CCSB, September 15, 2017	Do not submit off-exchange data.		Yes
Delaware	SPM	SERFF	SERFF	June 9, 2017	June 9, 2017	June 9, 2017	June 9, 2017	June 9, 2017		Yes
District of Columbia	SBM	SERFF	SERFF	May 1, 2017	July 31, 2017	N/A	July 31, 2017	N/A		Yes
Florida	FFM	HIOS & state-developed application	HIOS & state-developed application							N/A
Georgia	FFM	HIOS, State also requires plan data in SERFF	HIOS, State also requires plan data in SERFF	For OHPs, rate filings 5/16/17; for non-OHPs rate filings 7/6/17	May 16, 2017	July 6, 2017	May 16, 2017	July 6, 2017	Please see Georgia SERFF Plan Management Instructions. We are requesting that to the extent feasible, carriers give Georgia 90 days advance review time before staged federal deadlines and window closures. We know we won't strictly enforce those early requested dates, nor will we refuse to accept filings after Georgia's suggested dates. But we will use these Georgia suggested dates in an indirect way to warn participating carriers that we will use order of filings received to allocate resources necessary to complete reviews so that companies can make federal deadlines and window closures.	Yes
Hawaii	SBM	SERFF & state-developed application	SERFF & state-developed application	Form Filings on June 21, 2017. Rate Filings on June 1, 2017	June 21, 2017	June 21, 2017	June 21, 2017	June 21, 2017		Yes
Idaho	SBM	SERFF	SERFF	May 12, 2017 - Forms June 2, 2017 - Rates	June 2, 2017	June 2, 2017	June 2, 2017	June 2, 2017		Yes
Illinois	SPM	SERFF	SERFF	May 22, 2017	May 22, 2017	May 22, 2017	May 22, 2017	May 22, 2017		Yes
Indiana	FFM	HIOS, State also requires plan data in SERFF	HIOS, State also requires plan data in SERFF	June 21, 2017	June 21, 2017	June 21, 2017	June 21, 2017	June 21, 2017		Yes
Iowa	SPM	SERFF	SERFF	June 19, 2017	June 19, 2017	June 19, 2017	June 19, 2017	June 19, 2017		Yes
Kansas	MPM	SERFF	SERFF	May 15, 2017 - Forms July 14, 2017 - Rates	May 15, 2017	May 15, 2017	May 15, 2017	May 15, 2017		Yes
Kentucky	SBM-FP	SERFF & state-developed application	SERFF & state-developed application	April 17, 2017 - Forms June 7, 2017 - Rates	June 7, 2017	June 7, 2017	June 7, 2017	June 7, 2017		Yes
Louisiana	FFM	HIOS, State also requires plan data in SERFF	HIOS, State also requires plan data in SERFF	June 21, 2017	June 21, 2017	June 21, 2017	June 21, 2017	June 21, 2017		Yes
Maine	MPM	SERFF	SERFF	June 2, 2017, except dental on and off exchange are due May 2, 2017	June 2, 2017	June 2, 2017	May 2, 2017	May 2, 2017		Yes

State	Marketplace Model	System for Collecting QHP Data - INDIVIDUAL	System for Collecting QHP Data - SHOP	Rate & Form Filing Deadline	Plan Binder Deadline				Additional Information	Ready for Binder Submission
					Medical - On Exchange	Medical - Off Exchange	Dental - On Exchange	Dental - Off Exchange		
Maryland	SBM	State-developed application	State-developed application	May 1, 2017	Sept. 22, 2017	Sept. 22, 2017	Sept. 22, 2017	Sept. 22, 2017		Yes
Massachusetts	SBM	SERFF & State-developed application	SERFF & State-developed application	July 5, 2017	May 17, 2017	May 17, 2017	June 30, 2017	June 30, 2017		Yes
Michigan	SPM	SERFF	SERFF	May 12, 2017 - SG Medical and SADP June 12, 2017 Individual Medical	May 12, 2017 for SG June 12, 2017 for Individual	May 12, 2017 for SG June 12, 2017 for Individual	May 12, 2017	May 12, 2017		Yes
Minnesota	SBM	SERFF	SERFF	May 10, 2017 - Forms July 17, 2017 - Rates	May 17, 2017: Minnesota deadline for filing all SERFF binder content, other than Summary of Benefits and Coverages (SBCs) and rate items for both the individual and small group markets, both on and off-exchange.  July 17, 2017: All SERFF rate filings and rate-related binder items for individual and small group markets, both on and off-exchange, should be submitted.	May 17, 2017: Minnesota deadline for filing all SERFF binder content, other than Summary of Benefits and Coverages (SBCs) and rate items for both the individual and small group markets, both on and off-exchange.  July 17, 2017: All SERFF rate filings and rate-related binder items for individual and small group markets, both on and off-exchange, should be submitted.	May 17, 2017: Minnesota deadline for filing all SERFF binder content, other than Summary of Benefits and Coverages (SBCs) and rate items for both the individual and small group markets, both on and off-exchange.  July 17, 2017: All SERFF rate filings and rate-related binder items for individual and small group markets, both on and off-exchange, should be submitted.	May 17, 2017: Minnesota deadline for filing all SERFF binder content, other than Summary of Benefits and Coverages (SBCs) and rate items for both the individual and small group markets, both on and off-exchange.  July 17, 2017: All SERFF rate filings and rate-related binder items for individual and small group markets, both on and off-exchange, should be submitted.	May 26, 2017: Deadline for Network adequacy (docs that are not SERFF - separate portal)  June 18, 2017: Deadline for filing SBCs. Note that the SBC format has been redesigned since the prior year, though small group plans are already using the new format as of April 1, 2017.	Yes
Mississippi	FFM/FF-SHOP	HIOS	HIOS	Form Filings on May 3, 2017 Rate Filings on June 2, 2017						Yes
Missouri	FFM	HIOS	HIOS							N/A
Montana	MPM	SERFF	SERFF	Form Filings on May 1, 2017 Rate Filings on June 8, 2017	May 1, 2017	May 1, 2017	May 1, 2017	May 1, 2017		Yes
Nebraska	SPM	SERFF	SERFF	June 15, 2017	June 15, 2017	June 15, 2017	June 15, 2017	June 15, 2017		Yes
Nevada	SSBM	SERFF	SERFF	New Carriers 5/17/17; On Exchange Carriers 6/12/17; Off Exchange Carriers 7/17/17	June 12, 2017	June 12, 2017	June 12, 2017	July 17, 2017		Yes
New Hampshire	SPM	SERFF	SERFF	May 12, 2017	May 12, 2017	May 12, 2017	May 12, 2017	May 12, 2017		Yes
New Jersey	FFM	HIOS	HIOS							N/A
New Mexico	SBM	SERFF	SERFF	June 10, 2017	June 10, 2017	June 10, 2017	June 10, 2017	June 10, 2017		Yes
New York	SBM	SERFF & state-developed application for Network Adequacy	SERFF & state-developed application for Network Adequacy	Dental Form & Rate Filings on April 26, 2017 Medical Form & Rate Filings on May 15, 2017	May 30, 2017	August 11, 2017	May 10, 2017	May 10, 2017		Yes
North Carolina	FFM	HIOS. State also requires plan data in SERFF for medical plans, both on and off exchange.	HIOS. State also requires plan data in SERFF for medical plans, both on and off exchange.	For medical forms filings and SACP form under rate filings, no specific North Carolina deadline.  The state does recognize the federal filing window. North Carolina requires a 90-day review period for QHP form (and binder) and SACP form under rate filings in the individual and/or small group markets. As the federal Letter to Issuers requires reviews to be finalized by August 14, 2017, issuers should submit QHP form filings (and binders) and SACP form under rate filings no later than 90 days before that date, May 18, 2017. Nonetheless, issuers should always submit the QHP application through HIOS in accordance with federal timeliness.  For non-QHP Medical form filings (and binder submissions), per the federal Letter to Issuers, NCDOH requires reviews of all non-QHP single-risk pool filings completed by October 6, 2017. Therefore, a suggested submission date for forms (and binders) no later than July 9, 2017 to give NCDOH 90 days for our review. This ONLY applies to non-QHP medical form (and binder submissions) in the individual and/or small group markets where the issuer does not have ANY QHP in the single-risk pool for the market in question.  For medical single-risk pool rate filings (both on and off exchange), NCDOH will require that ALL single-risk pool rate filings in the individual and small group markets to be submitted on May 18, 2017 ONLY. Further guidance will be issued outside of SERFF relating to the expectations and requirements for these submissions.	NC does not have specified deadline; however, the state requests that issuers give NCDOH 90 days to complete reviews	NC does not have specified deadline; however, the state requests that issuers give NCDOH 90 days to complete reviews	No Binder is required.	No Binder is required.	Please contact Rosemary Gillespie at <a href="mailto:rosemary.gillespie@ncdoh.gov">rosemary.gillespie@ncdoh.gov</a> if you have any questions about Plan Management requirements for the 2018 Plan Year	Yes
North Dakota	FFM	HIOS	HIOS							N/A
Ohio	MPM	SERFF	SERFF	May 10, 2017	On Exchange Medical QHPs only - 5/10/17	May 10, 2017	Certified Stand Alone Dental Plans (SADPs) - 5/10/17	Certified Stand Alone Dental Plans (SADPs) - 5/10/17		Yes
Oklahoma	FFM	HIOS	HIOS							N/A
Oregon	SBM-FP	SERFF	SERFF	March 20, 2017 - Forms, All Dental May 3, 2017 - Forms, Medical SG May 15, 2017 Forms, Medical Individual March 31, 2017 - Rates, Dental Individual May 15, 2017 - Rates, All Medical	May 17, 2017	May 17, 2017	May 17, 2017	May 17, 2017		Yes
Pennsylvania	SPM	SERFF	SERFF	May 22, 2017	May 22, 2017	May 22, 2017	May 22, 2017	May 22, 2017		Yes
Rhode Island	SBM	SERFF & state-developed application	SERFF & state-developed application	Dental Form & Rate Filings on May 12, 2017 Medical Form & Rate Filings on June 16, 2017	14 days after form/rate approval	14 days after form/rate approval	14 days after form/rate approval	14 days after form/rate approval		Yes
South Carolina	FFM	HIOS. State also requires plan data in SERFF	HIOS. State also requires plan data in SERFF	QHP issuers on June 26, 2017 SADP Issuers on July 3, 2017 Off Exchange Only issuers on July 17, 2017	June 26, 2017	July 17, 2017	July 3, 2017	July 3, 2017		Yes

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					Medical - On Exchange	Medical - Off Exchange	Dental - On Exchange	Dental - Off Exchange		
South Dakota	SPM	SERFF	SERFF	May 15, 2017 - Forms June 1, 2017 - Rates	May 15, 2017	May 15, 2017	May 15, 2017	May 15, 2017		Yes
Tennessee	FFM	HIOS. State also requires plan data in SERFF	HIOS. State also requires plan data in SERFF	July 1, 2017	July 1, 2017	July 1, 2017	July 1, 2017	July 1, 2017	<a href="https://www.tn.gov/assets/entities/commerce/attachments/Filing_Guideline_for_2018_ACA_Forms_and_Rates.pdf">https://www.tn.gov/assets/entities/commerce/attachments/Filing_Guideline_for_2018_ACA_Forms_and_Rates.pdf</a>	Yes
Texas	FFM	HIOS	HIOS							N/A
Utah	MPM	SERFF	SERFF	June 1, 2017 (8:00 AM MDT) - Rate & Forms, All Dental June 15, 2017 (8:00 AM MDT) - Forms, Medical June 30, 2017 (11:59 PM MDT) - Rates, Medical	June 15, 2017 (8:00 AM MDT)	June 15, 2017 (8:00 AM MDT)	June 1, 2017 (8:00 AM MDT)	June 1, 2017 (8:00 AM MDT)		Yes
Vermont	SBM	SERFF	SERFF	May 12, 2017	June 9, 2017 - August 18, 2017	June 9, 2017 - August 18, 2017	June 9, 2017 - August 18, 2017	June 9, 2017 - August 18, 2017		Yes
Virginia	MPM	SERFF	SERFF	April 19, 2017 - Forms May 3, 2017 - Rates	May 24, 2017	May 24, 2017	May 17, 2017	May 14, 2017		Yes
Washington	SBM	SERFF & state-developed application	SERFF & state-developed application	June 7, 2017	June 7, 2017	June 7, 2017	June 7, 2017	June 7, 2017		Yes
West Virginia	SPM	SERFF	SERFF	May 22, 2017 - Forms June 26, 2017 - Rates	05/22/2017	N/A	May 22, 2017	May 22, 2017 - Off-Exchange Certified N/A - Solely Off-Exchange		Yes
Wisconsin	FFM	HIOS	HIOS							N/A
Wyoming	FFM	HIOS	HIOS							N/A